# Group/Association -Short Term Disability Benefits

Life Insurance Company of North America Connecticut General Life Insurance Company Cigna Life Insurance Company of New York Great-West Healthcare Administered by Cigna



MAIL OR FAX TO: Cigna

P.O. Box 709015 Dallas, TX 75370-9015 Facsimile: (800) 642-8553

**NEW YORK FRAUD WARNING:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed \$5000 and the stated value of the claim for each such violation.

For residents of the following states, please see the last page of this form: *California, Colorado, District of Columbia, Florida, Kansas, Kentucky, Louisiana, Maryland, Minnesota, New Jersey, Oregon, Pennsylvania, Rhode Island, Tennessee, Texas, Virginia or Washington.* 

TO BE COMPLETED BY THE EMPLOYER / ADMINISTRATOR												
NAME OF EMPLOYEE/ASSOCIATIO	N MEMBER (Last Name) (First Name)	) (Middle Initial)	) DATE OF BIRTH	SOCIAL SECURITY NO.	SEX							
ADDRESS (Street)	(City)	(State)	(Zip Code)	TELEPHONE # ()								
POLICY NO.	OCCUPATION											
PLEASE CHECK THE APPROPRIATE BLOCKS REGARDING THE INSURED'S EMPLOYMENT STATUS. Hrs./wk												
Exempt Man	agement Supervisory	Union Local #	S	alaried 🗌 Full-time								
Non-Exempt Non-	-Management 🗌 Non-Supervi	isory 🗌 Non-Union		lourly Part-time								
BASIC EARNINGS PER WEEK	DATE OF LAST CHANGE IN E	ARNINGS DATE HIRED	/ MEMBER OF ASSOCIA	TION EFFECTIVE DATE C	OF INSURANCE							
WAS INSURANCE ISSUED ON THE B	ASIS OF A STATEMENT OF PHYSICAL	L CONDITION? EMPLOYEE'S	/ MEMBER'S CONTRIBU	JTIONS WERE MADE ON:								
	tach Copy		Pre-Tax Basis	Post-Tax Basis								
LAST DAY WORKED	of Hours:	TURNED TO WORK PREMIU	M PAID THROUGH DAT	E % OF INSURED'S CONT TO PREMIUM	RIBUTION							
IS THIS INDIVIDUAL COVERED UND	ER A LIFE INSURANCE POLICY PROVI	IDED BY A CIGNA UNDERWRIT	ING COMPANY?	Yes No								
IF YES, DOES THIS LIFE INSURANCE	POLICY CONTAIN A WAIVER OF PRE	MIUM PROVISION?	🗌 No									
PLEASE LIST ALL BENEFITS THAT T STATE DISABILITY, WORKERS' COM	THE INSURED IS RECEIVING OR ELIG PENSATION, ETC.).	BIBLE TO RECEIVE AS A RESUL	T OF HIS/HER DISABIL	ITY (E.G. SALARY CONTINU	ANCE, SICK PAY,							
,	BENEFIT	GROSS WEEK	LY AMOUNT	DATE BEGAN PAID	THRU DATE							
				<u>_</u>								
HAS EMPLOYEE/MEMBER BEEN LAI	D OFF? IF YES, DATE	REASON										
HAS EMPLOYEE/MEMBER BEEN TEF	MINATED? IF YES, DATE	REASON										
🗌 Yes 🗌 No												
EMPLOYER'S / ADMINISTRATOR'S CERTIFICATION												
NAME OF EMPLOYER / ASSOCIATIO	DN .	DIV	ISION									
ADDRESS (Street)	(City)	(St	ate) (Zip Code)	TELEPHONE # (  )								
EMPLOYER / ASSOCIATION				-								
Print:	Signatu	re:	Date:									

TO BE COMPLETED BY THE CLAIMANT											
PLEASE TYPE OR PRINT BE SURE TO ANSWER ALL QUESTIONS - FAILURE TO DO SO MAY DELAY YOUR CLAIM.											
DATE OF ACCIDENT OR BEGIN	JSE SEPARATE PIECE OF PAPER TO COMPLETE ANSWERS IF NECESSARY DATE OF ACCIDENT OR BEGINNING   DATE FIRST UNABLE TO WORK   DATE YOU PLAN TO RETURN TO WORK   LIST STATES IN WHICH YOU MAY BE LIABLE FOR FILING TAX R								OR FILING TAX RETURNS		
OF SICKNESS											
DESCRIBE IN YOUR OWN WOR CIRCUMSTANCES AND ADVISE	DS WHAT IS WRONG V WHETHER IT OCCURR	VITH YOU(IF A RED AT WORK).	CCIDENT, DESCRIB	E HAVE YC	OU HAD THE SAME O	R SIMILAR CONDITI	ION IN TI	HE PAST? IF SO, PLE	ASE DESCRIBE IN DETAIL.		
PLEASE LIST ANY HOSPITALS, CLINICS OR PHYSICIANS THAT TREATED YOU FOR YOUR ILLNESS OR INJURY.											
NAME			CO	OMPLETE A	ADDRESS			TRE	EATMENT PERIOD		
PLEASE DESCRIBE YOUR JOB D	UTIES IN DETAIL. WHA	AT PERCENT OF	YOUR JOB REOUIR		LABOR?						
PLEASE LIST ALL BENEFITS YO		NEFIT	LEIVE UNDER ANY G	UTHER GROU		S WEEKLY AMO		DATE BEGAN	PAID THRU DATE		
ARE YOU COVERED UNDER A LIFE INSURANCE POLICY PROVIDED BY A CIGNA UNDERWRITING COMPANY? YES NO IF YES, DOES THIS LIFE INSURANCE POLICY CONTAIN A WAIVER OF PREMIUM PROVISION? YES NO HAVE YOU ELECTED CIGNA HEALTHCARE MEDICAL INSURANCE THROUGH YOUR EMPLOYER? YES NO IF NOT, PLEASE PROVIDE THE NAME OF YOUR MEDICAL INSURANCE CARRIER											
THIS IS TO CERTIFY THAT T SIGNATURE OF AUTHORIZ	HE FACTS AS INDIC	ATED ABOVE			MY KNOWLEDGE	AND BELIEF.	DATE	SIGNED			
The issuance of this form is not an admission of the existence of any insurance nor does it recognize the validity of any claim and is without prejudice to the company's legal rights.											
		TO BE	COMPLETE	D BY A	TTENDING I	PHYSICIAN					
DIAGNOSIS AND CONCURREN	T CONDITIONS, INCLU	DING ICD OR D	OSM CODE.								
IS CONDITION DUE TO PREGN APPROXIMATE DATE PREGNA	IE TO PREGNANCY? YES NO IF "YES", PLEASE PROVIDE THE FOLLOWING INFORMATION IF APPLICABLE. ATE PREGNANCY COMMENCED ESTIMATED DATE OF CONFINEMENT DATE OF DELIVERY TYPE OF DELIVERY										
COMPLICATIONS							1				
IS CONDITION DUE TO INJURY PATIENT'S EMPLOYMENT?	OR SICKNESS ARISING		ATE SYMPTOMS FIF	RST APPEARE	D OR ACCIDENT HAP	PPENED. DATE P	ATIENT F	IRST CONSULTED YO	DU FOR THIS CONDITION.		
DATES OF SERVICE - INCLUDE	DATE OF NEXT APPOIN	NTMENT (IF PR	EVIOUS FORM SUB	MITTED TO T	HIS CARRIER, YOU N	EED SHOW ONLY D	DATES SII	NCE LAST REPORT).			
HAS PATIENT EVER HAD SAME	OR SIMILAR CONDITION	ON? YE	S NO IF	"Yes", When	N AND DESCRIBE			PATIENT STILL UNI THIS CONDITION?	DER YOUR CARE FOR		
HAS PATIENT BEEN HOSPITAL NAME AND ADDRESS OF HOS	·	/ES 🗌 NC	) IF "YES", CONFII	NED FROM		Thru		·			
NATURE OF SURGICAL PROCE	DURE, IF ANY										
	OUTPATIENT	DATE PERFOR	MED								
PATIENT WAS CONTINUOUSL From:	Thru:	-					IOULD B	E ABLE TO RETURN 1	o work.		
REMARKS: WE ARE INTERESTE	D IN ANY INFORMATIC	ON THAT WOUL	.D BE HELPFUL TO	YOUR PATIE	NT FOR EVALUATION	I OF THIS CLAIM.					
DATE	PHYSICIAN'S NAME	E (PRINT)					SIGN	IATURE			
DEGREE	1		SOCIAL SECURITY NUMBER		TAX IDENTIFIC		CATION NUMBER				
STREET ADDRESS	CITY	OR TOWN		ST/	ATE OR PROVINCE	ZIP CO	DE	TELEPHO	NE		

# **Disclosure Authorization**



#### **Claimant's Name:**

**NOTE:** This authorization is designed to comply with HIPAA and relates to information necessary to administer coverage and services under your employer's employee health and welfare plan(s) ("the Plan") and similar or coordinating governmental benefits. You are not required to sign the authorization, but if you do not, the Plan, insurers or other providers of services or coverage under the Plan may not be able to process your request for Plan benefits, coverage or services.

### **AUTHORIZATION**

I authorize any physician, medical professional or other health care provider, hospital or other medical facility; pharmacy; health plan; other medically related entity; rehabilitation professional; vocational evaluator; employee assistance plan; insurance company, reinsurer, health maintenance organization, third party administrator, broker or other insurance service provider, or similar entity; the Medical Information Bureau; the Association of Life Insurance Companies, which operates the Health Claims Index and the Disability Income Record System; government organization or agency, including the Social Security Administration; any of your social security disability advocates or representatives; financial institution, accountant or tax preparer; consumer reporting agency; and employer or group policyholder that has information about my health, prescriptions, financial, earnings or employment history, or other insurance claims and benefits to provide access to or copies of this information to the Plan and to any individual or entity who provides services to or insurance benefits on behalf of the Plan, including but not limited to the requesting company(ies) named below ("Company"). To the extent I may be eligible for governmental benefits similar to or that coordinate with those available to me under the Plan, I also authorize disclosure of information necessary to apply for or determine my eligibility for such benefits to the relevant government agency and/or vendor providing application assistance.

Information about my health may relate to any disorder of the immune system including but not limited to HIV and AIDS; use of drugs or alcohol; and mental and physical history, condition, advice or treatment, but does not include psychotherapy notes.

I understand that any information obtained with this authorization will be used for evaluating and administering my coverage, including any claim for benefits, or otherwise providing services related to or on behalf of the Plan, which may include, but is not limited to assisting me in returning to work and Plan administration. With respect to governmental benefits similar to or that coordinate with benefits available to me under the Plan, I understand that the information will be used to help determine my eligibility for any such benefits and may include assisting me in applying for the benefits. I understand that the information disclosed under this authorization is subject to redisclosure and may no longer be protected by certain federal regulations governing the privacy of health information, although it will continue to be protected by other applicable privacy laws and regulations.

If my employer, union, and/or group association sponsors any other plans, whether or not underwritten or administered by a Cigna company, the information and/or records obtained may also be shared with the underwriting company (insurer) or administrators of those other plans, including their internal or external health management, disease management, wellness, employee/member assistance program or other similar programs, for the purpose of administering any service, benefit or feature described in those plans.

For any claim for insurance benefits, this authorization is valid for the shorter of 24 months or the duration of my claim. For all other permitted disclosures, this authorization is valid for one (1) year from the date below. I am entitled to a copy of this authorization and a photographic or electronic copy of it is as valid as the original.

I understand that I do not have to give this authorization. If I choose not to give the authorization - or if I later revoke - I understand that the Plan, insurers, or other providers of services or benefits related to the Plan who rely on this authorization may not be able to evaluate or administer my request for Plan benefits, coverage or services and that my request for Plan benefits, coverage or services may be denied as a result. I may revoke this authorization by sending written notice to the Claim Manager handling my claim.

(Claimant's Signature)

(Date Signed)

(Print Name)

(Date of Birth)

l signed on behalf of the claimant as \_\_\_\_\_\_ (indicate relationship). If Power of Attorney Designee, Guardian, or Conservator, please attach a copy of the document granting authority.

Company Names: Life Insurance Company of North America, Cigna Life Insurance Company of New York, Cigna Worldwide Insurance Company, Great-West Life & Annuity Insurance Company, First Great-West Life & Annuity Insurance Company, New England Life Insurance Company, Alta Health & Life Insurance Company and Connecticut General Life Insurance Company.

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## **IMPORTANT CLAIM NOTICE**

**California Residents:** Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

**Colorado Residents:** It is unlawful to knowingly provide false, incomplete or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

**District of Columbia Residents:** WARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

**Florida Residents:** Any person who knowingly and with intent to injure, defraud or deceive any insurer files a statement of claim or an application containing any false, incomplete or misleading information is guilty of a felony of the third degree.

**Kansas Residents:** Any person who knowingly and with intent to defraud any insurance company or other person (1) files an application for insurance or statement of claim containing any materially false information; or (2) conceals for the purpose of misleading, information concerning any material fact thereto, may be guilty of insurance fraud determined by a court of law.

**Kentucky Residents:** Any person who knowingly and with intent to defraud any insurance company or other person files a statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

**Louisiana Residents:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**Maryland Residents:** Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

*Minnesota Residents:* A person who files a claim with intent to defraud or helps commit a fraud against an insurer is guilty of a crime.

*New Jersey Residents:* Any person who knowingly files a statement of claim containing any false or misleading information is subject to criminal and civil penalties.

**Oregon Residents:** Any person who includes any false or misleading information on an application for an insurance policy, may be guilty of fraud and may be subject to civil or criminal penalties if intentional and material to the risk assumed.

**Pennsylvania Residents:** Any person who, knowingly and with intent to defraud any insurance company or other person, files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

**Rhode Island Residents:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**Tennessee Residents:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

**Texas Residents:** Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

**Virginia Residents:** Any person who, with the intent to defraud or knowing that he is facilitating a fraud against an insurer, submits application or files a claim containing a false or deceptive statement may have violated state law.

**Washington Residents**: It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.